

# Holiday Ham Holdings, LLC

## Balance Sheet

As of July 7, 2023

|  | TOTAL             |
|--|-------------------|
| <b>ASSETS</b>                                  |                   |
| Current Assets                                 |                   |
| Bank Accounts                                  |                   |
| 1002 Operating Accounts                        | 0.00              |
| 1004 Regions Operating Account 5793 - Checking | -63,052.76        |
| 1005 Cash in Bank - Erin                       | 0.00              |
| 1006 Cash in Bank - Midtown                    | 0.00              |
| 1007 Cash in Bank - Germantown                 | 0.00              |
| 1008 Cash in Bank - Crown                      | 0.00              |
| 1009 Cash in Bank - Houston Levee              | 0.00              |
| 1010 Cash in Bank - UT Medical                 | 0.00              |
| 1011 Cash in Bank - Restaurant                 | 0.00              |
| 1012 Cash-Franchise (Fresh)                    | 0.00              |
| 1014 Cash in Bank - Florence                   | 0.00              |
| 1015 Regions MM (Fresh)                        | 107.75            |
| 1017 First Bank MMA                            | -9.08             |
| 1018 First Bank PPP (4226)                     | 0.00              |
| <b>Total 1002 Operating Accounts</b>           | <b>-62,954.09</b> |
| 1020 Deposit Clearing - CC                     | 252,067.65        |
| 1025 Deposit Clearing - Cash                   | 40,436.49         |
| 1030 Commissary Clearing                       | 0.00              |
| 1050 Petty Cash                                | 0.00              |
| 1055 Petty Cash - Erin                         | 500.00            |
| 1056 Petty Cash - Midtown                      | 500.00            |
| 1057 Petty Cash - Germantown                   | 500.00            |
| 1058 Petty Cash - Crown Centre                 | 1,500.00          |
| 1059 Petty Cash - Houston Levee                | 500.00            |
| 1060 Petty Cash - UT Medical                   | 0.00              |
| <b>Total 1050 Petty Cash</b>                   | <b>3,500.00</b>   |
| 1072 Bill.com Money Out Clearing               | 0.00              |
| 1165 Deposit Clearing - 3rd Party              |                   |
| 1166 Uber Eats (Florence)                      | 0.00              |
| 1167 Uber Eats (Erin)                          | 2,380.72          |
| 1168 Uber Eats (Germantown)                    | 1,452.76          |
| 1169 Uber Eats (Midtown)                       | 5,092.13          |
| 1170 Uber Eats (Crown Centre)                  | 11,639.58         |
| 1171 Uber Eats ( Houston Levee)                | 0.00              |
| 1173 EZ Cater                                  |                   |
| 1174 EZ Cater (Erin)                           | 2,567.53          |
| 1175 EZ Cater (Germantown)                     | 2,984.02          |
| 1176 EZ Cater (Midtown)                        | 1,521.26          |
| 1177 EZ Cater (Crown Centre)                   | 6,600.12          |
| 1178 EZ Cater (Houston Levee)                  | 0.00              |
| 1180 EZ Cater (Florence)                       | 0.00              |

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| <b>Total 1173 EZ Cater</b>                     | <b>13,672.93</b>    |
| 1181 Door Dash (Erin)                          | 3,866.90            |
| 1182 Door Dash (Germantown)                    | 0.00                |
| 1183 Door Dash (Midtown)                       | 4,368.81            |
| 1184 Door Dash (Crown Centre)                  | 9,032.05            |
| 1185 Door Dash (Houston Levee)                 | 0.00                |
| 1190 GrubHub (Erin)                            | 2,443.49            |
| 1191 GrubHub (Germantown)                      | 0.00                |
| 1192 GrubHub (Midtown)                         | 1,179.41            |
| 1194 GrubHub (Crown Centre)                    | 3,682.62            |
| 1195 GrubHub (Houston Levee)                   | 0.00                |
| 1196 GrubHub (Florence)                        | 0.00                |
| <b>Total 1165 Deposit Clearing - 3rd Party</b> | <b>58,811.40</b>    |
| <b>Total Bank Accounts</b>                     | <b>\$291,861.45</b> |
| Accounts Receivable                            |                     |
| 1100 Accounts Receivable                       | 49,054.30           |
| 1120 House Account QSR                         | 0.00                |
| <b>Total Accounts Receivable</b>               | <b>\$49,054.30</b>  |
| Other Current Assets                           |                     |
| 1101 ERC Receivable                            | 0.00                |
| 1126 Unclosed Tickets                          | 0.00                |
| 1130 Undeposited Funds                         | 4,674.45            |
| 1149 Intercompany                              | 0.00                |
| 1150 Due to/from Belle Meade                   | -113,369.72         |
| <b>Total 1149 Intercompany</b>                 | <b>-113,369.72</b>  |
| 1158 AR Charge House Account (Florence)        | 0.00                |
| 1159 AR Charge House Account (UT Medical)      | 0.00                |
| 1160 AR Charge House Accounts (Erin)           | 18,737.94           |
| 1161 AR Charge House Account - (Germantown)    | 14,057.05           |
| 1162 AR Charge House Account (Midtown)         | 13,977.72           |
| 1163 AR Charge House Account (Crown Center)    | 6,996.75            |
| 1164 AR Charge House Account (Houston Levee)   | 41,592.36           |
| 1250 Employee Advances                         | 17,111.23           |
| 1255 Prepaid Expenses                          | 0.00                |
| 1300 Inventory                                 | 0.00                |
| 1310 Food Inventory                            | 64,387.43           |
| 1315 Beverage Inventory                        | 6,753.54            |
| 1320 Liquor Inventory                          | 385.42              |
| 1325 Beer Inventory                            | 1,111.09            |
| 1330 Wine Inventory                            | 562.50              |
| 1360 Supply Inventory                          | 23,443.24           |
| <b>Total 1300 Inventory</b>                    | <b>96,643.22</b>    |
| Uncategorized Asset                            | 0.00                |

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|--|-----------------------|
| <b>Total Other Current Assets</b>      | <b>\$100,421.00</b>   |
| <b>Total Current Assets</b>            | <b>\$441,336.75</b>   |
| Fixed Assets                           |                       |
| 1410 Land                              | 1,309.91              |
| 1420 Leasehold Improvements            | 2,811,205.61          |
| 1425 Furniture and Fixtures            | 290,421.57            |
| 1435 Computer Equipment                | 120,382.89            |
| 1440 Restaurant Equipment              | 612,193.96            |
| 1455 Work in Progress                  | 21,310.50             |
| 1480 Vehicles                          | 18,482.00             |
| 1500 Accumulated Depreciation          | -2,804,387.42         |
| <b>Total Fixed Assets</b>              | <b>\$1,070,919.02</b> |
| Other Assets                           |                       |
| 1505 Investment in Stores              |                       |
| 1510 Investments                       | 0.00                  |
| 1515 Investment in Midtown             | 0.00                  |
| 1520 Investment in Erin                | 0.00                  |
| 1525 Investment in Hacks Holiday       | 0.00                  |
| 1530 Investment in Pimentos            | 0.00                  |
| 1535 Investment in Pimentos Franchisor | 0.00                  |
| <b>Total 1505 Investment in Stores</b> | <b>0.00</b>           |
| 1840 Start Up Costs                    | 118,399.64            |
| 1841 Organizational Costs              | 5,312.50              |
| 1845 Syndication Costs                 | 25,000.00             |
| 1850 Goodwill                          | 4,725,232.00          |
| 1860 Security Deposits                 | 55,512.24             |
| 1870 Accumulated Amortization          | -2,219,284.97         |
| <b>Total Other Assets</b>              | <b>\$2,710,171.41</b> |
| <b>TOTAL ASSETS</b>                    | <b>\$4,222,427.18</b> |
| <b>LIABILITIES AND EQUITY</b>          |                       |
| Liabilities                            |                       |
| Current Liabilities                    |                       |
| Accounts Payable                       |                       |
| 2000 Accounts Payable                  | 585,998.00            |
| <b>Total Accounts Payable</b>          | <b>\$585,998.00</b>   |
| Credit Cards                           |                       |
| 2116 American Express                  | 6,115.07              |
| 2315 Capital One                       | 7,895.48              |
| <b>Total Credit Cards</b>              | <b>\$14,010.55</b>    |
| Other Current Liabilities              |                       |
| 2025 Tips Payable                      | 21,886.12             |
| 2105 Payroll Tax Payable               | 0.00                  |

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| 2200 Payroll Clearing                  | 56,978.67           |
| 2205 Garnishment Payable               | 97.62               |
| 2215 Health Insurance Payable          | 3,204.34            |
| 2233 State Income Tax Payable          | 0.00                |
| 2250 Gift Card Liability               | 1,566.59            |
| 2300 Deferred Revenue                  | 0.00                |
| 2330 Accrued Expenses                  | 0.00                |
| 2335 Accrued Rent                      | -79,901.78          |
| 2340 Accrued Payroll                   | 0.00                |
| 2355 Liquor Tax Payable                | 914.94              |
| 2360 Sales Tax Payable                 | 62,135.90           |
| 2500 Notes Payable                     |                     |
| 2501 NP - Blue Vine                    | 0.00                |
| 2504 NP - First Bank PPP1              | 0.00                |
| 2505 NP - First Bank PPP2              | 0.00                |
| 2506 NP - Toast Capital - Florence     | 77,222.23           |
| 2507 NP - Toast Capital - Germantown   | 135.95              |
| 2508 NP - Toast Capital - Erin         | 86,419.31           |
| <b>Total 2500 Notes Payable</b>        | <b>163,777.49</b>   |
| tax                                    | 0.00                |
| <b>Total Other Current Liabilities</b> | <b>\$230,659.89</b> |
| <b>Total Current Liabilities</b>       | <b>\$830,668.44</b> |
| Long-Term Liabilities                  |                     |
| 2525 Capital Leases                    |                     |
| 2526 CL - Vend Lease HL 001            | 0.00                |
| 2527 CL - Vend Lease HL 002            | 0.00                |
| 2528 CL - Vend Lease Florence 001      | 54,494.08           |
| 2529 CL - Vend Lease Florence 002      | 10,336.48           |
| 2530 CL - Vend Lease Florence 003      | 4,964.85            |
| 2531 CL - Vend Lease Florence 004      | 11,260.09           |
| 2532 CL - Vend Lease HHH 001           | 20,780.43           |
| <b>Total 2525 Capital Leases</b>       | <b>101,835.93</b>   |
| 2550 Loans from Partners               |                     |
| 2551 NP - T. Jordan                    | 320,052.01          |
| 2552 NP - A. Jordan                    | 250,000.00          |
| 2553 NP - Teixeira                     | 275,000.00          |
| 2554 NP - P. Stephens                  | 65,000.00           |
| 2555 NP - D. McDonnell                 | 67,132.00           |
| 2556 NP - M. Hecht                     | 9,975.00            |
| 2557 NP - P. Siano                     | 69,975.00           |
| 2558 NP - S. Moss                      | 34,264.00           |
| 2559 NP - W. Hecht                     | 9,975.00            |
| 2560 NP - Unknown                      | 0.00                |



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| 2561 NP - D. Edwards                          | 0.00                  |
| 2562 NP - P. Cook                             | 6,339.00              |
| 2563 NP - R. Hussey                           | 0.00                  |
| 2564 NP - L. Moss                             | 12,677.00             |
| 2565 NP - W. Halliday                         | 6,339.00              |
| 2566 NP - S. Moss 2022                        | 0.00                  |
| 2567 NP - M. Wharton                          | 27,678.00             |
| 2568 NP - AMK Investments                     | 9,229.00              |
| 2569 NP - Pitt Co Capital Investors           | 59,064.00             |
| 2570 NP - Edwin M Jones Oil Co                | 59,064.00             |
| <b>Total 2550 Loans from Partners</b>         | <b>1,281,763.01</b>   |
| 2600 LT Notes Payable                         |                       |
| 2601 LTNP - Simmons 7169 (HL)                 | 113,691.46            |
| 2602 LTNP - Pinnacle 0271                     | 618,324.35            |
| 2603 NP - First Bank 1142                     | 79,793.17             |
| 2604 NP - First Bank 6513                     | 21,520.33             |
| 2605 NP - SBA EIDL 7806 (HHH)                 | 496,976.00            |
| 2606 NP - SBA EIDL 8207 (G)                   | 148,438.00            |
| 2607 NP - SBA EIDL 8203 (M)                   | 148,438.00            |
| <b>Total 2600 LT Notes Payable</b>            | <b>1,627,181.31</b>   |
| 2800 Sales Tax Payment Plan Payable           | 178,058.75            |
| <b>Total Long-Term Liabilities</b>            | <b>\$3,188,839.00</b> |
| <b>Total Liabilities</b>                      | <b>\$4,019,507.44</b> |
| Equity  |                       |
| 3000 Member's Equity                          |                       |
| 3010 Member Equity - T. Jordan                | -247,775.08           |
| 3015 Member Equity - C. Jordan                | 36,450.00             |
| 3020 Member Equity - J. Smith                 | 36,440.00             |
| 3025 Member Equity - Pittco Capital Partners  | 228,120.00            |
| 3030 Member Equity - Enterprise Inv. Partners | 135,542.00            |
| 3035 Member Equity - Edwin M Jones Oil Co     | 228,115.00            |
| 3040 Member Equity - M. Wharton               | 97,735.00             |
| 3045 Member Equity - R. Hussey                | 7,191.00              |
| 3050 Member Equity - P. Stephens              | -12,678.00            |
| 3055 Member Equity - AMK Investments          | 32,525.00             |
| 3060 Member Equity - P. Cook                  | 3,596.00              |
| 3065 Member Equity - W. Halliday              | 3,597.00              |
| 3070 Member Equity - D. McDonnell             | 54,702.00             |
| 3075 Member Equity - L. Moss                  | 129,275.00            |
| 3080 Member Equity - S. Moss                  | 131,836.00            |
| 3085 Member Equity - M. Moss                  | 54,707.00             |
| 3090 Member Equity - M. Hecht                 | 54,700.00             |
| 3095 Member Equity - W. Hecht                 | 54,704.00             |

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|   | TOTAL                 |
|---|-----------------------|
| 3100 Member Equity - P. Siano               | 54,702.00             |
| 3105 Member Equity - Teixeira Family Trust  | 105,463.00            |
| <b>Total 3000 Member's Equity</b>           | <b>1,188,946.92</b>   |
| 3800 Retained Earnings -Holding             | 0.00                  |
| Members' Capital                            | 0.00                  |
| Members' capital New INvestors (Fresh)      | 0.00                  |
| Members' Capital- Store Level Contributions | 0.00                  |
| Paid In Capital                             | 0.00                  |
| Retained Earnings                           | -912,819.36           |
| trash                                       | 0.00                  |
| Net Income                                  | -73,207.82            |
| <b>Total Equity</b>                         | <b>\$202,919.74</b>   |
| <b>TOTAL LIABILITIES AND EQUITY</b>         | <b>\$4,222,427.18</b> |